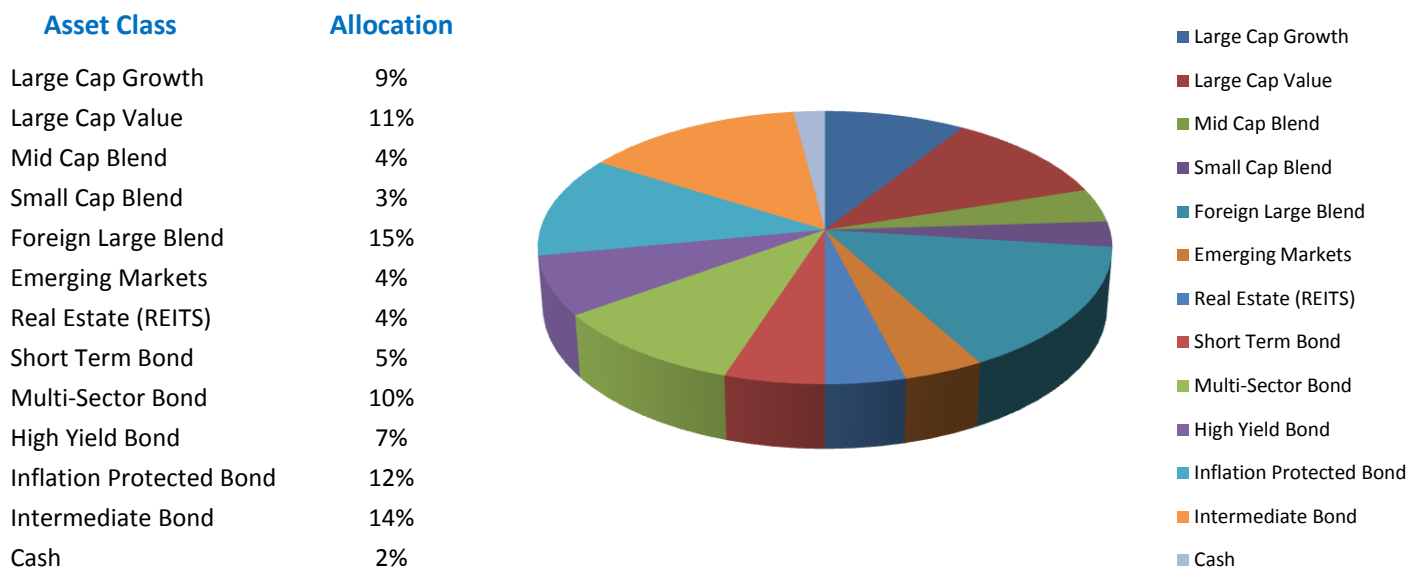


**KB Elliott Balanced Portfolio**



**\*Minimum Investment - \$50,000**

**\*Minimum Investment waived for Employer Sponsored Plans**

**Equity Allocation - 50%**

**Fixed Income Allocation - 48%**

**Money Market Allocation - 2%**

The KB Elliott Balanced Portfolio is designed for investors who are seeking a professionally managed portfolio and diversified asset allocation strategy. Those who invest in the portfolio should be willing to assume the risks of portfolio fluctuation in both equity and fixed income investments. The portfolio is not a complete investment strategy, and may not be appropriate for all investors. You should consider your investment goals and risk before investing in the portfolio.

The KB Elliott Balanced portfolio is designed primarily for the moderate investor seeking long term capital appreciation of equities and income from fixed income investments. Those who invest in the portfolio should be willing to assume the risk of short term fluctuations that are typical for a balanced portfolio. The portfolio has a targeted allocation of 50% equities, 48% fixed income investments, and 2% cash.

***Please consider the investment objectives, risks, and charges and expenses of the investment carefully, which along with other important information, will be located in the Prospectus. This prospectus can be obtained from your Financial Advisor and should be read carefully before investing any monies.***

Above allocations are for hypothetical illustration only. Although the allocation percentages stated above are currently what is utilized, these are subject to change as it relates to various existing market conditions. Please read the prospectus of each fund or security carefully before investing. Please remember that an investment in a mutual fund or security involves risk. The investment return and principal value of an investment will fluctuate, and shares, when redeemed, may be worth more or less than their original cost. Participation in KB Elliott Strategic Wealth Portfolios is not necessary to purchase mutual fund or equity shares offered within the KB Elliott Strategic Wealth Portfolios, in addition; participation in KB Elliott Strategic Wealth Portfolios is not required as a client of WFG Investments Inc. or through Registered Representatives of WFG Investment Inc. Mutual funds and securities purchased outside the KB Elliott Strategic Wealth Portfolios may be subject to fees, loads, and commissions. There are advisory fees associated with the KB Elliott Strategic Wealth Portfolios, along with applicable mutual fund level and security expenses.