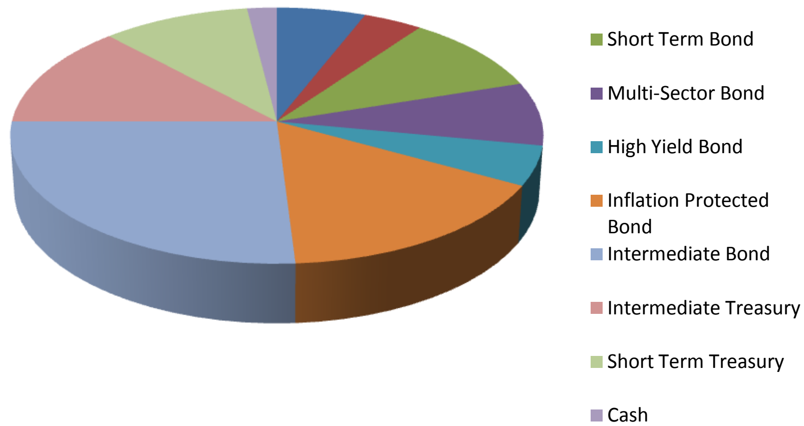
STRATEGIC WEALTH PORTFOLIOS

KB Elliott Capital Preservation Portfolio

Asset Class	Allocation
Large Cap Value	6%
Foreign Large Blend	4%
Short Term Bond	10%
Multi-Sector Bond	8%
High Yield Bond	5%
Inflation Protected Bond	16%
Intermediate Bond	26%
Intermediate Treasury	13%
Short Term Treasury	10%
Cash	2%



***Minimum Investment - $50,000**
***Minimum Investment waived for Employer Sponsored Plans**

Equity Allocation - 10%
Fixed Income Allocation - 88%
Money Market Allocation - 2%

The KB Elliott Capital Preservation Portfolio is designed for investors who are seeking a professionally managed portfolio and diversified asset allocation strategy. Those who invest in the portfolio should be willing to assume the risks of portfolio fluctuation in both equity and fixed income investments. The portfolio is not a complete investment strategy, and may not be appropriate for all investors. You should consider your investment goals and risk before investing in the portfolio.

The KB Elliott Capital Preservation Portfolio is designed primarily for investors seeking to maintain the principal value of their portfolio and have a short to mid-term time horizon. Although the primary focus of the portfolio is preserving capital, a portion of the portfolio is allocated to equity investments seeking capital appreciation over time. Those who invest in the portfolio should be willing to assume the risk of short term fluctuations. The portfolio is not a bank product and is not guaranteed against loss. The portfolio has a targeted allocation of 10% equities, 88% fixed income allocation, and 2% cash.

Please consider the investment objectives, risks, and charges and expenses of the investment carefully, which along with other important information, will be located in the Prospectus. This prospectus can be obtained from your Financial Advisor and should be read carefully before investing any monies.

Above allocations are for hypothetical illustration only. Although the allocation percentages stated above are currently what is utilized, these are subject to change as it relates to various existing market conditions. Please read the prospectus of each fund or security carefully before investing. Please remember that an investment in a mutual fund or security involves risk. The investment return and principal value of an investment will fluctuate, and shares, when redeemed, may be worth more or less than their original cost. Participation in KB Elliott Strategic Wealth Portfolios is not necessary to purchase mutual fund or equity shares offered within the KB Elliott Strategic Wealth Portfolios, in addition; participation in KB Elliott Strategic Wealth Portfolios is not required as a client of WFG Investments Inc. or through Registered Representatives of WFG Investment Inc. Mutual funds and securities purchased outside the KB Elliott Strategic Wealth Portfolios may be subject to fees, loads, and commissions. There are advisory fees associated with the KB Elliott Strategic Wealth Portfolios, along with applicable mutual fund level and security expenses.

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